

Wendi Lester Efflandt

Wendi was born in Tyler, Texas and grew up in Jacksonville, Texas. She attended Stephen F. Austin State University and graduated magna cum laude with a Bachelor of Science degree in Rehabilitation Services, with a minor in Interpreting for the Deaf in 1996. In 1998, she graduated from Baylor University School of Law in Waco, Texas. She established her law firm in 2000 which became Heritage Law in 2021.

She is a member of several professional law associations, including Williamson County Inns of Court, Christian Legal Society and the Williamson County Bar Association.

Ms. Lester is a long time resident of Georgetown and is very involved in her community. She is the proud mother of two young men. She is the founder of a non-profit, www.forjust1.org. She serves as an advisor to the Board of Directors of the Agape Pregnancy Resource Center in Round Rock, Texas. She has a passion for international missions and serving the poor, orphans and widows. She also coaches, volunteers, and serves in leadership roles in her church and community.



In addition to Wills, Trusts, Estate Planning & Probate, our firm also handles: Family Law, Adoption, Name Change, Personal Injury, Real Estate Transfers.

We would be happy to assist you



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Broc White

Raised in Arizona, Broc is a recent transplant to Texas. Broc graduated magna cum laude from Arizona State University with a degree in Political Science. Following college graduation Broc joined the Marines where he served for 4 years after college graduation as an infantry rifleman.

After his service in the Marines, Broc attended University of Iowa College of Law. Broc loves hiking and going to sporting events, and is very excited to explore all that the Hill Country has to offer.



(512) 930-0529

**Wills, Estate
& Probate
Services**



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WILLS & ESTATE PLANNING

It is often difficult to discuss what may happen in our lives in the event of our incapacity or death; however, not planning for these events can be not only costly, but can also present a hardship for those we leave behind. Texas has a relatively simple Probate system (administration of estates) if you have a will, which is drafted to take advantage of this simplicity. The Guardianship system (court determination of a guardian for the incapacitated) can be much more complicated without the proper documents drafted and executed in advance. The following is a list and brief description of documents which our firm recommends that you have in place for a simple estate in Texas.



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Will– Transfers property to your chosen beneficiaries upon your death. Your Independent Executor (personal representative upon death) will file your death certificate, along with your will and other legal documents which an attorney can prepare with relative ease.

Medical Power of Attorney– This document allows you to appoint now, the individual (as well as alternates), whom you would like to make medical decisions for you in the event that you are unconscious due to an accident or illness.

Declaration of Guardian for Estate and Person– This document allows you to appoint now, the individual whom you would like to make decisions about the care of your person and the management of your estate if you are completely incapacitated.

Durable Power of Attorney– This document allows you to appoint now, an individual to perform a multitude of business and financial tasks on your behalf, either immediately, or in the event of incapacity.

Directive to Physicians– (Living Will) This document allows you to choose now, whether you would like to discontinue, or continue to rely on, life sustaining support in the event that your physician determines you have a terminal or irreversible condition.

Appointment of Guardian for Minor Child – This document allows you to appoint now, the individual/s who you would like to have care for your minor children in the event of your death or incapacity.

Our **Basic Estate Planning Package** includes all of these documents. The package also includes the facilitated execution of all of the documents to Texas standards. We provide all witnesses and notaries to insure proper execution. We will retain copies of your documents and provide you with your original documents. Additional Estate Planning options are available, including Living Trusts, etc. Please contact us for a consultation regarding your Estate Planning, so that we may determine which documents will best accomplish your goals.

PROBATE

The loss of a loved one is a time when you need to grieve, comfort other family members, and make numerous other arrangements for your loved one and for your future. Whether your loved one died with or without a will, the legal process involved with an estate can be daunting, confusing and sometimes overwhelming. It is our desire to help you reduce your stress by handling legal matters for you in a compassionate, as well as efficient, manner.

If your loved one did not leave behind a will to advise you on how to dispose of the remaining estate, navigating through the Texas Estates Code to ensure legal requirements are met can be a stressful experience and a tedious task. Texas law makes specific provisions for how personal and real property should be distributed and to whom the distributions are to be made. Consulting with an attorney can help you to avoid pitfalls and allow for the smooth and amicable transfer of property.

If your loved one did leave a will, our office will help you review the will and guide you step-by-step through the probate process

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